



PERSONAL FINANCIAL STATEMENT

PERSONAL PROFILE

You may apply for credit in your name alone, regardless of marital status. Check your marital status below only if (a) you live in a community property state, such as California, or (b) this is a joint application. You must answer the questions about your spouse only if you're married and (a) you live in a community property state, or (b) this is a joint application with your spouse. If you're married and live in a community property state, Prime Business Credit, Inc. (PBC) will assume that all assets, income, and debts are community property, unless you indicate others.

Check one of the following: **Married** **Unmarried** **Separated**

Name	Date Of Birth	Social Security No.	
Street Address	City	State	Zip
How Long At Address Years Mos. Own Rent Other	Home Phone		
Employed By	How Long Yrs. Mos.	Occupation	Business Phone
Employer Address	City	State	Zip
Spouse's Name	Date Of Birth	Social Security No.	
Employed By	How Long Yrs. Mos.	Occupation	Business Phone
Employer Address	City	State	Zip
Total Number Of Dependents	Ages Of Dependents		

Financial Information as of _____

ASSETS (List and describe all assets)	MARKET VALUE	LIABILITIES (List creditor name)	BALANCE OWING
Checking Name Of Institution		Credit Cards/Lines Of Credit (Please Itemize)	
1.	\$	1.	\$
2.	\$	2.	\$
Saving Name Of Institution		3.	\$
1.	\$	Real Estate Loan (Schedule 2)	\$
Marketable Securities (Schedule 1)	\$	Other Obligations (Please Itemize)	
Retirement Accounts (Vested Interest)	\$	1.	\$
Real Estate (Schedule 2)	\$	2.	\$
Business Owned (Schedule 3)	\$	3.	\$
Other Assets (Please Itemize)		TOTAL LIABILITIES	\$
1.	\$	NET WORTH	\$
		TOTAL ASSETS - TOTAL LIABILITIES	
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$

ANNUAL INCOME	ANNUAL EXPENDITURES
Income Sources – Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.	Mortgage Payment(S)
Gross Annual Salary	\$
Spouse's Gross Annual Salary	\$
Gross Annual Rental Income	\$
OTHER INCOME (Please Itemize)	\$
1.	\$
2.	\$
TOTAL INCOME	TOTAL EXPENDITURES
	\$
Is any of this income likely to be reduced or interrupted within the next year? Yes No If yes, how long will the interruption last? Describe: _____	Do you have loans/obligations in any other individual or business name? Yes No If yes, please describe 1. _____ <div>Total</div> \$



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SCHEDULE 1 – MARKETABLE SECURITIES *(Attach Supplemental Schedule if necessary)*

No. Of Shares / Amt. Of Bonds	Description	Name(S) Of Owner(S)	*Ownership Type	Current Market Value (Listed Or Unlisted) (\$)

SCHEDULE 2 – REAL ESTATE *(Attach Supplemental Schedule if necessary)*

Property Address & Type Of Property	Purchase Date	Name(S) Of Owner(S)	*Ownership Type	Estimated Value (\$)	Loan Amount (\$)	Monthly Payment (\$)

SCHEDULE 3 – BUSINESS(ES) OWNED *(Attach Supplemental Schedule if necessary)*

No. Of Shares	Description	Name(S) Of Owner(S)	*Ownership Type	Percentage Ownership	Current Value (\$)

GENERAL INFORMATION ON APPLICANT AND SPOUSE

(Provide full details on any "yes" answers to questions 2-6, attach separate sheet if necessary)

- Are your principal cash deposits held jointly with another person? Yes No If yes, with whom? _____
- Are any assets encumbered or debts secured except as indicated? Yes No
- Are there any suits or unpaid judgments now pending against you? Yes No
- Have you ever voluntarily surrendered or had a vehicle, or any other item repossessed? Yes No
- Have you or your spouse ever been the subject of bankruptcy proceedings? Yes No
- Have you ever applied for or obtained credit under another name? Yes No
- Are you a U.S. Citizen? Yes No If no, please give country of citizenship and visa status: _____
- Are any assets held in a trust? Yes No

Life Insurance \$	Name Of Insured	Name Of Company
Beneficiary's Name	Address	Relationship

This financial statement is furnished in connection with an application for credit and is to be regarded as continuous until another shall be substituted for it. I/We hereby certify that I/we have carefully read the above personal financial statement, including the reverse side, and the financial statement is complete, true and correct to the best of my/our knowledge and belief. I/We hereby authorize PBC to investigate my/our financial responsibility and creditworthiness including inquiry into credit agencies.

Date

Applicant's Signature

Date

Co Applicant's Signature