



PERSONAL FINANCIAL STATEMENT

PERSONAL PROFILE

You may apply for credit in your name alone, regardless of marital status. Check your marital status below only if (a) you live in a community property state, such as California, or (b) this is a joint application. You must answer the questions about your spouse only if you're married and (a) you live in a community property state, or (b) this is a joint application with your spouse. If you're married and live in a community property state, Prime Business Credit, Inc. (PBC) will assume that all assets, income, and debts are community property, unless you indicate others.

Check one of the following: **Married** **Unmarried** **Separated**

| | | | |
|--|----------------------------|---------------------|----------------|
| Name | Date Of Birth | Social Security No. | |
| Street Address | City | State | Zip |
| How Long At Address Years Mos. | Own Rent Other | Home Phone | |
| Employed By | How Long Yrs. Mos. | Occupation | Business Phone |
| Employer Address | City | State | Zip |
| Spouse's Name | Date Of Birth | Social Security No. | |
| Employed By | How Long Yrs. Mos. | Occupation | Business Phone |
| Employer Address | City | State | Zip |
| Total Number Of Dependents | Ages Of Dependents | | |

Financial Information as of _____

| ASSETS <i>(List and describe all assets)</i> | MARKET VALUE | LIABILITIES <i>(List creditor name)</i> | BALANCE OWING |
|---|-----------------|---|------------------|
| Checking Name Of Institution | | Credit Cards/Lines Of Credit (Please Itemize) | |
| 1. | \$ | 1. | \$ |
| 2. | \$ | 2. | \$ |
| Saving Name Of Institution | | 3. | \$ |
| 1. | \$ | Real Estate Loan (Schedule 2) | \$ |
| Marketable Securities (Schedule 1) | \$ | Other Obligations (Please Itemize) | |
| Retirement Accounts (Vested Interest) | \$ | 1. | \$ |
| Real Estate (Schedule 2) | \$ | 2. | \$ |
| Business Owned (Schedule 3) | \$ | 3. | \$ |
| Other Assets (Please Itemize) | | TOTAL LIABILITIES | \$ |
| 1. | \$ | NET WORTH | \$ |
| | | TOTAL ASSETS - TOTAL LIABILITIES | |
| TOTAL ASSETS | \$ | TOTAL LIABILITIES AND NET WORTH | \$ |

ANNUAL INCOME **ANNUAL EXPENDITURES**

| | | | |
|--|----|---------------------------|----|
| <i>Income Sources – Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.</i> | | Mortgage Payment(S) | \$ |
| Gross Annual Salary | \$ | Rent/Lease Payment(S) | \$ |
| Spouse's Gross Annual Salary | \$ | Income Taxes | \$ |
| Gross Annual Rental Income | \$ | Property Taxes | \$ |
| OTHER INCOME (Please Itemize) | | Living Expenses | \$ |
| 1. | \$ | Other | \$ |
| 2. | \$ | | \$ |
| TOTAL INCOME | \$ | TOTAL EXPENDITURES | \$ |

| | |
|---|--|
| Is any of this income likely to be reduced or interrupted within the next year? Yes No If yes, how long will the interruption last? Describe: _____ | Do you have loans/obligations in any other individual or business name? Yes No If yes, please describe 1. _____ Total \$ |
|---|--|



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SCHEDULE 1 – MARKETABLE SECURITIES *(Attach Supplemental Schedule if necessary)*

| No. Of Shares / Amt. Of Bonds | Description | Name(S) Of Owner(S) | *Ownership Type | Current Market Value (Listed Or Unlisted) (\$) |
|-------------------------------|-------------|---------------------|-----------------|--|
| | | | | |
| | | | | |
| | | | | |

SCHEDULE 2 – REAL ESTATE *(Attach Supplemental Schedule if necessary)*

| Property Address & Type Of Property | Purchase Date | Name(S) Of Owner(S) | *Ownership Type | Estimated Value (\$) | Loan Amount (\$) | Monthly Payment (\$) |
|-------------------------------------|---------------|---------------------|-----------------|----------------------|------------------|----------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |

SCHEDULE 3 – BUSINESS(ES) OWNED *(Attach Supplemental Schedule if necessary)*

| No. Of Shares | Description | Name(S) Of Owner(S) | *Ownership Type | Percentage Ownership | Current Value (\$) |
|---------------|-------------|---------------------|-----------------|----------------------|--------------------|
| | | | | | |
| | | | | | |

GENERAL INFORMATION ON APPLICANT AND SPOUSE

(Provide full details on any "yes" answers to questions 2-6, attach separate sheet if necessary)

- Are your principal cash deposits held jointly with another person? Yes No If yes, with whom? _____
- Are any assets encumbered or debts secured except as indicated? Yes No
- Are there any suits or unpaid judgments now pending against you? Yes No
- Have you ever voluntarily surrendered or had a vehicle, or any other item repossessed? Yes No
- Have you or your spouse ever been the subject of bankruptcy proceedings? Yes No
- Have you ever applied for or obtained credit under another name? Yes No
- Are you a U.S. Citizen? Yes No If no, please give country of citizenship and visa status: _____
- Are any assets held in a trust? Yes No

| | | |
|--------------------|-----------------|-----------------|
| Life Insurance \$ | Name Of Insured | Name Of Company |
| Beneficiary's Name | Address | Relationship |

This financial statement is furnished in connection with an application for credit and is to be regarded as continuous until another shall be substituted for it. I/We hereby certify that I/we have carefully read the above personal financial statement, including the reverse side, and the financial statement is complete, true and correct to the best of my/our knowledge and belief. I/We hereby authorize PBC to investigate my/our financial responsibility and creditworthiness including inquiry into credit agencies.

Date

Applicant's Signature

Date

Co Applicant's Signature